

PRESS RELEASE

DEXIA CREDIOP S.p.A.:

- **share capital increase of EUR 75 million, fully subscribed and paid-in in cash by Dexia Crédit Local S.A.;**
- **granting of a subordinated loan of EUR 25 million by Dexia Crédit Local S.A..**

Following the press release published on December 4, 2020, Dexia Crediop S.p.A. announces that:

- the share capital increase, up to EUR 75 million, through the issuance of up to No. 7,500,000,000 new ordinary shares, without par value, at a subscription price per share of EUR 0.01, was fully subscribed and paid-in in cash today by the sole shareholder Dexia Crédit Local S.A..

Pursuant to Article 2444 of the Civil Code, the certification of the full subscription of the share capital increase, including the updated share capital amount, will be filed with the Companies' Register of Rome within the term provided by the law.

- A subordinated loan (Tier 2) amounting to EUR 25 million and with a duration of five years was granted by Dexia Crédit Local S.A. today.

Regulated information - Rome, December 11, 2020 – 04:30 p.m. CET

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