

PRESS RELEASE

DEXIA CREDIOP: publication of annual financial report as of 31st December 2017.

Dexia Crediop S.p.A. announces that the annual financial report as of 31st December 2017, to be submitted for approval to the Shareholders' Meeting convened on 26th April 2018, that includes the draft company financial statements for the financial year, and the supporting documentation required by current regulations, have been filed at the company headquarters. Such documents will be made available to anyone who requests to consult them, as specified by Consob resolution No. 11971 of 14 May 1999 and subsequent amendments.

These documents may also be consulted on the Company's web site: www.dexia-crediop.it and available from the central storage mechanism called "1Info" consulted on the website: www.1info.it.

The Minutes of the Shareholders' Meeting will be made available to the public at the company headquarters, on the company's web site and available from the central storage mechanism called "1Info" within thirty days from the date of the Shareholders' Meeting, as provided by art. 77 of the above mentioned Consob resolution.

***Dexia Crediop** is a Bank that has operated in Italy since 1919, specialising in the infrastructure and public-works sectors.*

Dexia Crediop is currently 70% controlled by Dexia Crédit Local, which is an entity of Dexia Group, and minority shareholders are Banco BPM S.p.A., with a 20% stock-holding, and BPER Banca S.p.A., with a 10% stock-holding.

Regulated information - Rome, 5th April 2018 - 10:00 a.m.

Contacts:

Dexia Crediop S.p.A. – Company secretariat

Ph: +39 06 4771 4310