

Regulated information – Brussels, Paris, 17 December 2014 – 7:00 pm

Dexia denies any discussions at this stage with Bank of Jerusalem on the sale of Dexia Israel

Further to Bank of Jerusalem's offer to the Board of Dexia Israel this Tuesday 16 December 2014 and Dexia Israel's immediate market reaction thereto in accordance with its regulatory requirements, Dexia strongly denies any discussions with Bank of Jerusalem or any of its representatives at this stage.

Dexia does not intend to further comment on Bank of Jerusalem's unsolicited approach to Dexia Israel, nor on market rumours that relate to those developments.

As stated several times in the past, Dexia has committed itself to carry out an orderly and competitive sale of its stake in Dexia Israel with a view to maximalise the value of Dexia Israel for all stakeholders in conformity with its commitments to the EC.

More information : www.dexia.com

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