

PRESS RELEASE

DEXIA CREDIOP: publication of the half-yearly financial report as of 30 June 2014.

Dexia Crediop S.p.A. announces that the half-yearly financial report as of 30 June 2014 of the Dexia Crediop Banking Group, approved by the Board of Directors on 25th July 2014, have been filed at the company headquarters. Such documents will be made available to anyone who should request to consult them, as specified by Consob resolution no. 11971 of 14th May 1999 and subsequent amendments.

These documents may also be consulted on the Company's web site: www.dexia-crediop.it and available from the central storage mechanism called "1Info" consulted on the website: www.1info.it

***Dexia Crediop** is a Bank specialising in the infrastructure and public-works sectors. Dexia Crediop is currently 70% controlled by Dexia Credit Local, which is an entity of Dexia Group, and minority shareholders are Banca Popolare di Milano, Banco Popolare and Banca Popolare dell'Emilia Romagna, with a 10% stock-holding each.*

Regulated information - Rome, 29th August 2014 - 10:30 a.m.

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