

Regulated information – Brussels, Paris, 14 April 2014 – 7.30 am

Convocation to the Ordinary Shareholders' Meeting and the Extraordinary Shareholders' Meeting of Dexia SA

The Ordinary Shareholders' Meeting and the Extraordinary Shareholders' Meeting of Dexia SA will be held on Wednesday 14 May 2014 at 14.30 in the *Arsenal*, chaussée de Wavre 950, 1040 Brussels. Reception will be open from 13.30, and shareholders may register between 13.30 and 14.15.

The convocation to the Shareholders' Meeting containing the agenda and the proposed resolutions has been published today in the official journals and in the Belgian, French and Luxembourg press.

All the appropriate documents are available on the company's internet site at: http://www.dexia.com/EN/shareholder_investor/general_meeting/AG2014/Pages/default.aspx, and include:

- the convocation brochure,
- the annual report 2013,
- attendance, correspondence voting and proxy forms.

Any question relating to such meeting may be put to the company at the email address shareholder@dexia.com.

More information : www.dexia.com

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