

PRESS RELEASE

DEXIA CREDIOP: publication of annual financial report as of 31 December 2013.

Dexia Crediop S.p.A. announces that the annual financial report as of 31 December 2013, to be submitted for approval to the Shareholders' Meeting convened on 29 April 2014, that includes the draft financial statements for the financial year and the consolidated financial statements for the Dexia Crediop Banking Group, and the supporting documentation required by current regulations, have been filed at the company headquarters. Such documents will be made available to anyone who requests to consult them, as specified by Consob resolution no. 11971 of 14 May 1999 and subsequent amendments.

These documents may also be consulted on the Company's web site:

www.dexia-crediop.it

The Minutes of the Shareholders' Meeting will be made available to the public at the company headquarters and on the company's web site within thirty days from the date of the Shareholders' Meeting, as provided by art. 77 of the above mentioned Consob resolution.

Dexia Crediop is a Bank that has operated in Italy since 1919, specialising in the infrastructure and public-works sectors.

The Bank offers its public and private customers a full range of innovative financial products and services, which include consulting, medium- and long-term financing, solutions for receivables and payables, project finance, the capital market and cash management.

Dexia Crediop is currently 70% controlled by Dexia Credit Local, which is an entity of Dexia Group, and minority shareholders are Banca Popolare di Milano, Banco Popolare and Banca Popolare dell'Emilia Romagna, with a 10% stock-holding each.

Regulated information - Rome, 8 April 2014 - 9:30 a.m.

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