

Regulated information – Brussels, Paris, 21 November 2013 – 6:45 PM

## Transparency declaration – Passive crossing of the lowest threshold

Dexia SA has received on 20 November 2013, in accordance with the Law of 2 May 2007 on disclosure of major holdings, a notification from **Norges Bank**.

Norges Bank is the central bank of Norway with registered office in Norway, Bankplassen 2, PO Box 1179, Sentrum, 0107 Oslo, and has reached passively on 31 December 2012 the minimum statutory threshold of 1%. The main information of the declaration is mentioned in the following table.

Total number of Dexia SA shares : 30.896.352.895	Previous notification	Post transaction			
		# voting rights		% voting rights	
Holders of voting rights	# voting rights	Attached to shares	Not attached to shares	Attached to shares	Not attached to shares
Norges Bank	19.534.791	23.993.750		0,08%	
TOTAL		23.993.750		0,08%	

*Norges Bank (NB) is the central bank of Norway. As part of its central bank activities, NB manages Norway's foreign exchange reserves and is responsible for management of the Norwegian Government Pension Fund Global. The formal responsibility for management of the Government Pension Fund Global is placed with the Ministry of Finance, but is delegated to NB. All investments are executed by NB acting as principal and holdings are registered in the name of NB.*

This information is available on the website of the Company under:

[http://www.dexia.com/EN/shareholder\\_investor/dexia\\_share/transparency\\_declaration/Pages/default.aspx](http://www.dexia.com/EN/shareholder_investor/dexia_share/transparency_declaration/Pages/default.aspx) .

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