

PRESS RELEASE

DEXIA CREDIOP: publication of the half-yearly financial report as of 30 June 2013.

Dexia Crediop S.p.A. announces that the half-yearly financial report as of 30 June 2013 of the Dexia Crediop Banking Group, approved by the Board of Directors on 26th July 2013, have been filed at the company headquarters. Such documents will be made available to anyone who should request to consult them, as specified by Consob resolution no. 11971 of 14th May 1999 and subsequent amendments.

These documents may also be consulted on the Company's web site: www.dexia-crediop.it.

Dexia Crediop was established 1919 as Consorzio di Credito per le Opere Pubbliche. Since the beginning, a special focus was made on investing domestic savings in public works and infrastructures with the final aim of contributing to the development of Italy.

For over ninety years, Dexia Crediop has been a reference point for the central Government of Italy and for Territorial entities, for companies operating in the public sphere, for companies that manage local public services and business entities that invest in energy, infrastructure and transport.

Dexia Crediop is 70% controlled by Dexia Crédit Local, which is an entity of Dexia Group, and minority shareholders are Banca Popolare dell'Emilia Romagna, Banca Popolare di Milano and Banco Popolare with a 10% stock-holding each.

Regulated information - Rome, 28th August 2013 - 10:00 a.m.

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