

Regulated information – Brussels, Paris, 8 August 2013 – 6:15 pm

Transparency declaration

Dexia SA has received on 5 August, 2013, in accordance with the Law of 2 May 2007 on disclosure of major holdings, a notification from La Caisse des dépôts et consignations which has reached on 15 May 2013 the minimum statutory threshold of 1%. La Caisse des dépôts et consignations does not hold any share of the capital since June 4, 2013.

This information is available on the website of the Company under http://www.dexia.com/EN/shareholder_investor/dexia_share/fact_sheet/Pages/default.aspx.

For more information: www.dexia.com

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