

Regulated information – Brussels, Paris, 30 July 2013 – 7.30 am

Termination of the share purchase agreement with GCS Capital relating to the sale of Dexia Asset Management

Since the announcement of the agreement on the sale of the group's participation in Dexia Asset Management to GCS Capital on December 12th 2012, all the required regulatory approvals and third parties' consents have been obtained and all conditions precedent to the transaction have been timely satisfied.

As GCS Capital has not been able to meet its contractual payment obligations under the share purchase agreement since the initially scheduled closing date of June 28th 2013, Dexia, in line with its announcement on the July 24th 2013, feels compelled to definitively abandon discussions with GCS Capital and to formally terminate the share purchase agreement with GCS Capital with effect from July 30th 2013.

In order to ensure a successful finalization of the sale of Dexia Asset Management in the best interest of its stakeholders, in particular its clients and staff, Dexia will resume shortly discussions with other parties having expressed a strong interest in acquiring the franchise.

Dexia notes with satisfaction that, in a challenging context, Dexia Asset Management remains a competitive franchise that benefits from stable business relationships with its diversified international client base and its long-standing distribution partners. Its teams continue to drive forward the business of Dexia Asset Management while keeping an excellent operational efficiency.

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