

Regulated information – Brussels, Paris, 16 May 2013 – 6:15 pm

Transparency declaration - New capital

Following the Dexia SA capital decrease approved by the extraordinary shareholders meeting on 8 May 2013, and in accordance with the Law of 2 May 2007 regarding the disclosure of major shareholdings, the new data concerning the capital of Dexia SA are as follows:

- Capital: EUR 500,000,000.00
- Total number of shares with voting rights: 30,896,352,895
- Total number of voting rights (= denominator): 30,896,352,895
- Number of shares with voting rights per category:
 - 1,948,984,474 shares class A
 - 28,947,368,421 shares class B
- Number of subscription rights (warrants): 60,386,178
- Number of own shares: 324,634

This information is also available on the website of the Company under

http://www.dexia.com/EN/shareholder_investor/dexia_share/fact_sheet/Pages/default.aspx

For more information: www.dexia.com

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