

PRESS RELEASE

DEXIA CREDIOP: publication of annual financial report as of 31 December 2012.

Dexia Crediop S.p.A. announces that the annual financial report as of 31 December 2012, to be submitted for approval to the Shareholders' Meeting convened on 29 April 2013, that includes the draft financial statements for the financial year and the consolidated financial statements for the Dexia Crediop Banking Group, and the supporting documentation required by current regulations, have been filed at the company headquarters. Such documents will be made available to anyone who requests to consult them, as specified by Consob resolution no. 11971 of 14 May 1999 and subsequent amendments.

These documents may also be consulted on the Company's web site:

www.dexia-crediop.it

The Minutes of the Shareholders' Meeting will be made available to the public at the company headquarters and on the company's web site within thirty days from the date of the Shareholders' Meeting, as provided by art. 77 of the above mentioned Consob resolution.

Dexia Crediop was established in 1919 as Consorzio di Credito per le Opere Pubbliche. Since the beginning, its special focus was on investing domestic savings in public works and infrastructures with the final aim of contributing to the development of Italy.

For over ninety years, Dexia Crediop has been a reference point for the central Government of Italy and for Territorial entities, for companies operating in the public sector, for companies that manage local public services and business entities that invest in energy, infrastructure and transport.

Dexia Crediop is 70% controlled by Dexia Crédit Local, which is an entity of Dexia Group, and minority shareholders are Banca Popolare di Milano, Banco Popolare and Banca Popolare dell'Emilia Romagna, with a 10% stock-holding each.

Regulated information - Rome, 8 April 2013 - 9:30 a.m.

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