

Regulated Information\* – Brussels, Paris, 29 January 2013 – 6:00 pm

## Transparency declaration

In accordance with the Law of 2 May 2007 regarding the disclosure of major shareholdings, Dexia SA received a notification from the **Vlaams Toekomstfonds** which passively had fallen below the threshold of 1% following the Dexia SA capital increase on 31 December 2012.

The principal information contained in this declaration is listed below.

Total number of Dexia SA shares: <b>30.896.352.895</b>	Previous notification	Post-transaction			
		# voting rights		% of voting rights	
Holder of voting rights	# voting rights	Attached to shares	Not attached to shares	Attached to shares	Not attached to shares
<b>Vlaams Toekomstfonds</b> (Boulevard du Roi Albert II 19, 1210 Brussels)	50.505.051	55.849.500	0	0,18%	0%
		# voting rights		% of voting rights	
<b>TOTAL</b>		<b>55.849.500</b>		<b>0,18%</b>	

*The Vlaams Toekomstfonds is an internal independent agency of the Flemish Region. The applicable Regulation can be found in the Decree Administrative Policy dated July 18, 2003 (Moniteur Belge 22.VIII.2003).*

The notifications received by Dexia SA can be consulted on the Dexia web site at [www.dexia.com](http://www.dexia.com)

\* Dexia is a listed company. This press release contains information subject to the transparency regulations for listed companies.

For more information: [www.dexia.com](http://www.dexia.com)

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