

Regulated information \* – Brussels, Paris, 17 December 2012 – 5.45 pm

## Transparency declaration

On 14 December 2012, in accordance with the Law of 2 May 2007 regarding the disclosure of major shareholdings, Dexia SA received a notification from BlackRock Inc., which had fallen below the statutory threshold of 1% on 14 June 2011. The principal information contained in these declarations is listed below.

Total number of Dexia SA shares: <b>1,948,984,474</b>	Previous notification	Post-transaction			
		# voting rights	# voting rights		% voting rights
0	Attached to shares		Not attached to shares	Attached to shares	Not attached to shares
BlackRock Inc	0	0	0	0.00%	0.00%
BlackRock Luxembourg SA	853	900	0	0.00%	0.00%
BlackRock (Netherlands) BV	93,558	145,660	0	0.01%	0.00%
BlackRock Advisors UK Ltd	3,182,988	1,979,126	0	0.10%	0.00%
BlackRock Advisors, LLC	47,441	50,076	0	0.00%	0.00%
BlackRock Asset Management Australia Limited	75,872	48,027	0	0.00%	0.00%
BlackRock Asset Management Canada Limited	133,466	140,879	0	0.01%	0.00%
BlackRock Asset Management Deutschland	1,194,578	967,910	0	0.05%	0.00%
BlackRock Asset Management Ireland Ltdd	2,083,379	2,026,436	0	0.10%	0.00%
BlackRock Asset Management Pensions Limited	0	1,476,913	0	0.08%	0.00%
BlackRock Financial Management Inc.	177,653	0	0	0.00%	0.00%
BlackRock Fund Advisors	2,789,783	2,991,229	0	0.15%	0.00%
BlackRock Fund Managers Ltd	157,624	164,016	0	0.01%	0.00%
BlackRock Institutional Trust Company	6,401,607	7,571,161	0	0.39%	0.00%
BlackRock International Limited	24,790	761	0	0.00%	0.00%
BlackRock Investment Management Australia Limited	40,421	42,665	0	0.00%	0.00%
BlackRock Investment Management UK	557,549	13,457	0	0.00%	0.00%
BlackRock Investment Management LLC	693,328	466,059	0	0.02%	0.00%
BlackRock Asset Management Japan	862,165	895,503	0	0.05%	0.00%
IShares (DE) Investmentaktiengesellschaft mit Teilvermögen	0	158,987	0	0.01%	0.00%
<b>TOTAL</b>	<b>18,517,055</b>	<b>19,139,765</b>	<b>0</b>	<b>0.98%</b>	<b>0.00%</b>

*Note: BlackRock Inc is the ultimate controlling company, but the shares are held and the voting rights are exercised by the entities (discretionary Investment Managers) listed above.*

*BlackRock Asset Management Japan Co is at present called BlackRock Japan Co, Ltd.*

The notifications received by Dexia SA can be consulted on the Dexia web site at [www.dexia.com](http://www.dexia.com)

*\* Dexia is a listed company. This press release contains information subject to the transparency regulations for listed companies.*

*For more information: [www.dexia.com](http://www.dexia.com)*

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