

Regulated information\* – Brussels, Paris, 18 October 2011 – 7:30 am

Dexia confirms that the signature of the definitive agreement governing the terms of the agreement for the sale of Dexia Bank Belgium to the Belgian state concluded and announced on 9 October last is expected to be released after approval by the Board of Directors of Dexia SA to be held on 19 October next.

*\* Dexia is a listed company. This press release contains information subject to the legal provisions regarding the transparency of listed companies.*

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Dexia confirme que la signature de la convention définitive réglant les modalités de l'accord de cession de Dexia Bank Belgique à l'Etat belge conclu et annoncé le 9 octobre dernier est prévue après approbation par le conseil d'administration de Dexia SA qui se réunira le 19 octobre prochain.

*\* Dexia est une société cotée. Ce communiqué contient de l'information soumise aux prescriptions légales en matière de transparence des entreprises cotées en Bourse.*

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Gereguleerde informatie\* – Brussel, Parijs, 18 oktober 2011 – 7.30u

Dexia bevestigt dat de ondertekening van de definitieve overeenkomst, die de voorwaarden van het op 9 oktober gesloten en aangekondigde akkoord voor de verkoop van Dexia Bank België aan de Belgische overheid regelt, zal plaatsvinden na goedkeuring door de raad van bestuur van Dexia NV op 19 oktober a.s.

*\* Dexia is een beursgenoteerde onderneming. Dit persbericht bevat informatie die onderworpen is aan de transparantievoorschriften van beursgenoteerde ondernemingen.*

#### About Dexia

*Dexia is a European bank, with about 35,200 members of staff and core shareholders' equity of EUR 15.3 billion as at 30 June 2011. The Dexia Group focuses on Retail and Commercial Banking in Europe, mainly Belgium, Luxembourg and Turkey and on Public and Wholesale Banking, providing local public finance operators with comprehensive banking and financial solutions. Asset Management and Services provides asset management, investor and insurance services, in particular to the clients of the other two business lines. The different business lines interact constantly in order to serve clients better and to support the Group's commercial activity. Dexia integrates sustainable development into its daily activities.*

For more information: [www.dexia.com](http://www.dexia.com)

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